

February 1, 2019

## GW&K Investment Management and Trilogy Global Advisors – New Partnership

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We are pleased to announce that the investment team of Trilogy Global Advisors, an AMG Affiliate located in Winter Park, Florida and New York City, has joined GW&K Investment Management effective February 1, 2019.

Trilogy was founded in 1999 and is a leader in emerging markets equities, investing primarily in developing economies around the world, including China, India and Brazil.

Bringing on the Trilogy team provides us with a rare opportunity to add a deep and experienced investment team with a proven long-term track record and an investment philosophy and culture consistent with our own. Adding new emerging markets capabilities is also a natural step in building out our global equity offerings, giving our clients more opportunity to diversify their portfolios.

Dan Miller, Director of Equities at GW&K, will oversee the Trilogy investment team, though they will continue to operate independently as they've done in the past. Nothing will change in Trilogy's investment or stock selection process.

GW&K has always been very thoughtful about developing and adding the right people to support their business channels and strategies, and deeply feel that this partnership with Trilogy is that "right fit" for both entities. The culture and core values of both firms are well aligned:

- Putting clients first - strong commitment to delivering outstanding service and investment performance
- Investment decisions guided by a disciplined bottom-up process and focused objectives
- Process driven by rigorous fundamental research with a focus on quality
- Entrepreneurial and collaborative culture emphasizing teamwork and open dialogue

As always, we remain steadfastly committed to delivering outstanding client service and investment performance to our clients.



### About Trilogy

- Founded in 1999
- AMG Affiliate since 2010
- A leader in the emerging markets field
- Growth oriented bottom-up investment process
- Separate accounts, UCITS and U.S. registered mutual funds
- Investment Strategies:
  - Emerging Markets Equity
  - Emerging Markets Wealth
- 2 U.S. registered AMG mutual funds
- 12 investment professionals

### About GW&K

- Founded 1974
- AMG Affiliate since 2008
- Growth oriented bottom-up investment process
- Separate accounts, U.S. Mutual Funds, Collective Trusts, UCITS
- 18 Investment Strategies
  - Municipal Bond
  - Taxable Bond
  - U.S. Equity
  - International and Global Equity
- 7 U.S. registered AMG mutual funds
- 40 investment professionals
- Approximately \$36 billion AUM across Institutional, Private Client, Advisory business segments